

## Aware of AIM Act

*Before today, had you heard about federal regulations affecting refrigerants or HVAC equipment (sometimes referred to as the AIM Act)?*

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<b>Aware of AIM Act</b>	All
Yes	34%
No	66%
Unweighted N	500
Mean	2

Sample 500 NYS Homeowners  
NYSDEC Regulation Impacts  
Conducted April 23 – May 04, 2026  
Margin of Error ±5.4%

## Aware of Part 494

*Before today, had you heard about New York State regulations affecting refrigerants or HVAC equipment (sometimes referred to as Part 494)?*

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<b>Aware of Part 494</b>	All
Yes	29%
No	71%
Unweighted N	500
Mean	2

Sample 500 NYS Homeowners  
NYSDEC Regulation Impacts  
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Margin of Error ±5.4%

## Aware of state policies

*How familiar are you with state policies that affect what types of heating or cooling systems you can install in your home?*

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<b>Aware of state policies</b>	All
Very familiar	8%
Somewhat familiar	22%
Not very familiar	40%
Not at all familiar	31%
Unweighted N	500
Mean	3

Sample 500 NYS Homeowners  
NYSDEC Regulation Impacts  
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Margin of Error  $\pm 5.4\%$

## Concern for increased cost

*How do you expect HVAC and refrigeration equipment regulations to affect the cost of replacing your home's heating or cooling system?*

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<b>Concern for increased cost</b>	All
Decrease costs	3%
Have no effect on costs	10%
Increase costs	60%
Don't know	26%
Unweighted N	500
Mean	3

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## Perception of impact from NY difference

*New York's HVAC regulations may differ from those in other states. How do you expect these regulatory differences to affect the availability and cost of HVAC systems in New York?*

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<b>Perception of impact from NY difference</b>	All
More options at lower cost	4%
Similar options and cost	14%
Fewer options at higher cost	49%
Don't know enough to say	33%
Unweighted N	500
Mean	3

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## Concern for affordable options

*How concerned are you about the availability of affordable HVAC replacement options in New York over the next 5-10 years?*

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<b>Concern for affordable options</b>	All
Very concerned	24%
Somewhat concerned	42%
Not too concerned	25%
Not at all concerned	9%
Unweighted N	500
Mean	2

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## Agreement with requirements

*Do you support or oppose the following statements:*

Agreement with requirements							
Agreement with requirements	Strongly disagree	Somewhat disagree	Neither agree nor disagree	Somewhat agree	Strongly agree	Mean	Unweighted N
Homeowners should only be required to upgrade equipment when it naturally needs replacement.	4%	4%	11%	34%	47%	4.2	500
Achieving New York's climate goals is more important than protecting the affordability of consumer products like home heating and cooling equipment.	29%	19%	22%	20%	10%	2.6	500

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## Tradeoff – regulations vs increased costs

*Which statement comes closer to your view?*

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<b>Tradeoff – regulations vs increased costs</b>	All
New York should continue moving forward with regulations like these to address climate change, even if they increase costs for homeowners and businesses.	20%
New York should slow down or adjust these regulations if they increase costs for homeowners, grocery stores, and everyday goods like food.	80%
Unweighted N	500
Mean	2

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## Adjust home regulations for cost

*Should New York adjust its regulations for **home heating and cooling systems** to reduce compliance costs?*

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<b>Adjust home regulations for cost</b>	All
Yes, adjust to reduce costs	52%
No, maintain current regulations	16%
Yes, but adjust in a different direction	12%
Don't know	20%
Unweighted N	500
Mean	2

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## Reconsider regulations on home systems

*If the legislature gives the Governor’s office authority to delay major climate programs due to affordability concerns, should it reconsider regulations that affect home heating, cooling, and food costs?*

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<b>Reconsider regulations on home systems</b>	All
Yes	66%
No	10%
Not sure	25%
Unweighted N	500
Mean	2

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## Support for state leaders

*If state regulations affecting heating, cooling, and refrigeration equipment increased your home energy or equipment costs, would that affect your support for state leaders?*

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<b>Support for state leaders</b>	All
More likely to support state leaders	9%
Less likely to support state leaders	46%
No effect on my support	21%
Uncertain	25%
Unweighted N	500
Mean	3

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NYSDEC Regulation Impacts  
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